Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

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DOMESTIC COMPANIES PRICE CHANGE UPDATES

- RIL reduced PET Prices by Rs. 7000/MT w.e.f. 7th November 2026.
- RIL has withdrawn old Price protection and announced fresh price protection in PET w.e.f. 7th November, till 15th November 2026.

INTERNATIONAL OFFERS FOR USA & EUROPE

- PP Inj Prices closed stable at US$ 1335/MT and PP CP Prices at US$ 1400/MT FAS Houston basis.
- HD Film Prices closed stable at US$ 1290/MT, HD Inj. Prices at US$ 1100/MT and HD Blow at US$ 1245/MT FAS Houston basis.
- LDPE Film Prices closed stable at US$ 1400/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US$ 1200/MT and MLLDPE at US$ 1245/MT FAS Houston basis.
- PVC Prices in USA closed stable at US$ 820/MT FAS Houston basis.
- EVA Prices closed stable at US$ 1450/MT FAS Houston basis.
- GPPS Prices closed stable at US$ 2085/MT and HIPS at US$ 2080/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1300/MT and PP Copol at Euro€ 1385/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1250/MT, HD Blow at Euro€ 1235/MT and HD Inj. at Euro€ 1215/MT FD NWE basis.
- LDPE Film Prices closed stable at Euro€ 1405/MT FD NWE basis.
- LLDPE Film Prices closed stable at Euro€ 1280/MT and MLLDPE at Euro€ 1380/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 980/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 1990/MT and HIPS at Euro€ 2090/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 2025/MT and PET at Euro€ 1380/MT FD NWE basis.

PETROCHEMICAL PLANT NEWS

- China Coal Shaanxi Yulin is aiming to start its new Polypropylene (PP) Unit by Q4, 2026. The Unit is located in China, with the expected production capacity of 550,000 Tons/Year.
- Wanhua Chemical (Fujian) Co. intends to start a new Polyvinyl Chloride (PVC) Plant by August, 2027. The Plant is located in Fuqing, China, with the expected production capacity of 500,000 Tons/Year.
- Yulong Petrochemical is likely to restart its No.5 Polypropylene (PP) Unit on 15th November, 2026 after Maintenance work. The Unit is located in China, with a production capacity of 300,000 Tons/Year.
- Sinopec Yangzi is aiming to restart its No.1 Polypropylene (PP) Plant in end-December, 2026 after maintenance work. The Plant is located in Nanjing, China, with a production capacity of 140,000 Tons/Year.
- Qingdao Haiwan Group is expected to restart its No.3 & No.4 Polyvinyl Chloride (PVC) Lines on 27th November, 2026, which were shut in early-September for maintenance work. The Lines are located in Qingdao, China, with a total production capacity of 1.2 Million Tons/Year.
- Guangxi Huayi Chlor-Alkali Chemical is aiming to shut its Polyvinyl Chloride (PVC) Unit in November, 2026 for maintenance work. The Unit is located in Qinzhou, China, with a production capacity of 400,000 Tons/Year.
- Hanwha TotalEnergies Petrochemical (HTC) is planning to shut its Cracker in the second quarter of 2027 for maintenance work. The Cracker is located in Daesan, South Korea, with Ethylene production capacity of 1.55 Million Tons/Year and Propylene capacity of 805,000 Tons/Year.
- Sinopec Shanghai Petrochemical (SPC) is planning to start its new 1.2 Million Tons/Year Cracker in late-October, 2028 in Shanghai, China.
- TotalEnergies intends to shut its General Purpose Polystyrene (GPPS) Unit in November, 2026 for maintenance work. The Unit is located in Carling, France, with a total production capacity of 255,000 Tons/Year (total of three lines).
- Sinopec Hainan Refining & Chemical is likely to restart its Monoethylene Glycol (MEG) Plant in mid-November, 2026. The Plant is located in Hainan, China, with a production capacity of 800,000 Tons/Year.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1470	1480	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1440	1450	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1440	1450	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1330	1340	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1310	1320	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1590	1600	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1330	1340	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	1010	1020	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1665	1675	(NC)
China	Nhava Sheva	GPPS	USD/MT	1590	1600	(NC)
China	Nhava Sheva	HIPS	USD/MT	1680	1690	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1690	1700	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1290	1300	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	156	(NC)
PP Injection	-	151	(-1)
PP Raffia	-	150	(-1)
PP CP	-	161	(-1)
HDPE Film	HMEL	136	(NC)
HDPE Injection	GAIL	136.5	(NC)
HDPE Blow	HMEL	134.5	(NC)
LDPE Film	IMPORTED	168	(NC)
LLDPE Film	HMEL	145.5	(-0.5)
PVC Suspension	FORMOSA	102	(-1)
EVA 18%	-	157	(NC)
GPPS	IMPORTED	168	(NC)

INDORE MARKET PRICES

Grade	Price (Rs./KG)	Price Difference
PP Film	160	(-2)
PP Injection	155	(-2)
PP Raffia	153	(-1)
PP Lamination	171	(-1)
PP CP	168	(NC)
PP Random copolymer(RCP)	185	(NC)
HDPE Film	143	(NC)
HDPE Injection	143	(NC)
HDPE Blow	140	(NC)
LDPE Film	175	(NC)
LLDPE Film	147	(-2)
PVC Suspension	105	(NC)

KOLKATA MARKET PRICES

Grade	Price (Rs./KG)	Price Difference
PP Film	163	(-0.5)
PP Injection	155	(-1)
PP Raffia	155	(-1)
PP CP	163	(-1)
PP Random copolymer(RCP)	179	(-0.5)
HDPE Film	140	(+0.25)
HDPE Injection	138.25	(NC)
HDPE Blow	139.75	(+0.75)
LDPE Film	180.5	(NC)
LLDPE Film	146.5	(-1)
PVC Suspension	99	(NC)

NEW DELHI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	161.5
PP Injection	-	156.5
PP Raffia	OPAL	155
PP CP	-	161.5
HDPE Film	-	141
HDPE Injection	GAIL	139
HDPE Blow	GAIL	139
LDPE Film	RELIANCE	184.5
LLDPE Film	-	144
LLDPE Moulding	HMEL	153
PVC Suspension	-	99

KANPUR MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	HMEL	161	(-1)
PP Injection	HMEL	155	(NC)
PP Raffia	-	152	(NC)
HDPE Film	OPAL	140	(NC)
HDPE Injection	-	137	(NC)
HDPE Blow	HMEL	136	(NC)
LDPE Film	RELIANCE	180	(+1)
LLDPE Film	-	143.5	(-0.5)

AHMEDABAD MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	158
PP Injection	NAYARA	150
PP Raffia	NAYARA	148
PP Lamination	-	166
PP CP	-	162
PP Random copolymer(RCP)	-	170
HDPE Film	-	138
HDPE Injection	-	134
HDPE Blow	-	136
LDPE Film	-	166
LLDPE Film	-	143
LLDPE Moulding	-	151
PVC Suspension	-	99
GPPS	SUPREME	170
HIPS	TAITA	180
ABS	TAITA	190
PET	BILLION	127
PC	-	230

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1805	(NC)
VCM CFR SE Asia	715	(NC)
VCM CFR FE Asia	670	(NC)
EDC CFR SE Asia	355	(NC)
EDC CFR FE Asia	350	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	935	(-30)
Paraxylene CFR SE Asia	1190	(-45)
MEG CFR China	665	(-25)
Styrene Monomer FOB Korea	1315	(NC)
Styrene Monomer CFR China	1255	(NC)
Naphtha CFR Japan	940	(-25)
Naphtha CFR Europe	865	(+15)
Ethylene CFR NE Asia	1245	(NC)
Ethylene CFR SE Asia	1185	(NC)
Propylene CFR China	1425	(NC)
Propylene FOB Korea	1375	(NC)
Propylene CFR SE Asia	1355	(NC)

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